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## 2024 Rental Property Schedule

Summary of income and expenses relating to any investment properties that you may hold. Please supply receipts, invoices and bank statements to substantiate these items.

### 1: Name of Owners:

% Ownership

_____	_____ %
_____	_____ %
_____	_____ %

Address: \_\_\_\_\_

Date Acquired: \_\_\_\_ - \_\_\_\_ - \_\_\_\_

Purchase Price: \$ \_\_\_\_\_

Date of First Income \_\_\_\_\_

Rented for Full Year: Yes / No

Number of Days Rented: \_\_\_\_\_

### 2: Income:

Gross Rent: \$ \_\_\_\_\_ Please supply statement from Agent

### 3: Expenses:

Bank Charges	\$	Interest	\$
Advertising	\$	Land Taxes	\$
Body Corporate Fees	\$	Postage & Stationery	\$
Telephone	\$	Council Rates	\$
Pest Control	\$	Insurance	\$
Water Rates	\$	Gardening/Lawn Mowing	\$
Electricity	\$	Property Agent Fees	\$
Cleaning	\$	Other – please state	\$

#### 4: Purchase or re-finance of Investment Property:

If you have purchased or re-financed this property during the year, please provide the mortgage statements.

- If you have purchased a property which was built after 1985, (or has had substantial redevelopment in the last 5 years) please provide a quantity surveyors report if available to determine tax depreciation and building allowances for the property. If you are unable to provide a quantity surveyor's report, please list all fixtures and fittings showing a valuation.

#### 5. Repairs, Assets & Capital Works

Description:	Date Purchased:	Amount:
_____	__-__-__	\$ _____
_____	__-__-__	\$ _____
_____	__-__-__	\$ _____

**Please note that the Australian Taxation Office is looking very closely at investment properties this year. Please make sure that you have proof of all income and deductions.**

#### Taxpayer's rental property declaration

- I confirm that the above details in relation to my interest in the rental property are correct and that I have declared all income and expenses in relation to my taxation affairs for the income year
- My tax agent has explained to me the law as it relates to owning a rental property when asked
- I understand that if I have any further queries, it is my responsibility to raise them with my tax agent

**Signed** .....

**Dated** .....